



## **Our Confidentiality Pledge:**

Confidentiality is an important cornerstone of our commitment to provide you with truly exceptional service when we actively promote, market, and negotiate the sale of your company. M.O.X Advisors is dedicated to upholding and defending your right to confidentiality and privacy.

### **M.O.X Advisors pledges to uphold your confidentiality. Our pledge to you includes but is not limited to the following:**

- No confidential information about your company for sale will appear on any website
- We will never discuss the sale of your company with any employee, vendor or customer without your approval
- Any information we may send you will be contained in an envelope that does not identify the subject matter. In addition, the words, "Personal and Confidential" will also be prominently displayed on the envelope
- If we call your office phone number, we will disguise the true nature of our call
- We will exclude specific companies and individuals (competitors) whom you designate as being "off-limits" to our marketing efforts in relation to your company for sale
- We will sensitively and carefully employ our unique marketing strategies and techniques that mask the identity of your company
- We will keep all information related to your company in the strictest confidence
- All potential qualified buyers will be heavily screened and must sign a legally binding confidentiality agreement before receiving any detailed information regarding your company
- We require that any tax returns you provide will have the Social Security and Federal ID numbers blacked out before being provided to any buyer
- We will never sell your information (including your personal name and the name and address of your company)
- You have control over how we use the information you provide about your company for sale
- Our computer security specialists have built state of the art security into our network of computer systems. The absolute best firewalls among other significant security measures have been established to ensure the security of our information
- Our offices are heavily secured and alarmed
- Each broker, employee or intern must sign a Confidentiality Agreement acknowledging that maintaining client confidentiality is unconditional and a priority here at M.O.X Advisors

### **We are committed to upholding our Privacy/Confidentiality Policy**

M.O.X Advisors Brokerage Group is committed to treating you with the greatest respect and consideration, and providing the highest level of service possible.

If you have any questions or concerns regarding our Confidentiality Policy and Confidentiality Pledge, please call us at 631-751-8888 or you may send an email.